
Item 8.01 Other Events.

On April 23, 2018, Aspen Group, Inc. completed its previously announced underwritten public offering (the “Public Offering”) of 2,800,000 shares of Common Stock. The Public Offering was made pursuant to an existing and effective shelf registration statement filed on Form S-3 (File No. 333-224230), as supplemented by a final prospectus supplement filed with the SEC on April 19, 2018 pursuant to Rule 424(b) under the Securities Act of 1933.

After giving effect to the Public Offering, Aspen Group, Inc. has 17,932,270 shares of Common Stock outstanding.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASPEN GROUP, INC.

Date: April 23, 2018

By: /s/ Michael Mathews
Name: Michael Mathews
Title: Chief Executive Officer